

## Making a Bequest to the Adelaide Symphony Orchestra Foundation

Every bequest, whatever the amount, will help secure the ASO's future and the continued performance of live orchestral music in South Australia.

Unless otherwise specified, bequests are directed to the Adelaide Symphony Orchestra Foundation Inc., and are invested in the Foundation's *Future Fund*. All gifts to the Fund are held in perpetuity, with only the investment income distributed. As the Fund grows, so too will the annual grant from its investment income, providing sustainable, long-term support for the ASO's future activities.

## Wording Your Bequest

We encourage you to discuss your intentions with your family and legal advisor. The following wording, in consultation with your lawyer, may be helpful:

I give to the Adelaide Symphony Orchestra Foundation Inc. ABN 48 979 712 014 free of all duties and taxes including, if any, Capital Gains Tax:

- All my residuary estate; or
- \_\_\_\_\_ % percentage of my Estate or \_\_\_\_\_ % of the residue of my Estate; or
- The sum of \$ \_\_\_\_\_; or
- \_\_\_\_\_ (List specified asset(s))

and declare that a receipt from a director or another authorised officer will be sufficient discharge of my executor's duty.

If you would like to leave a gift in your Will for a particular purpose, we ask that you contact us to discuss your wishes and ensure that your particular area of interest can be supported. If your gift is too specific, when the time comes it may be impossible or impractical to fulfil its stated purpose.

## The Grainger Circle

The generosity of our bequest donors is recognised through membership of the Grainger Circle. As a member, you will enjoy opportunities to engage more deeply with the orchestra through special events and regular communications. To join, you simply need to let us know that you have remembered Adelaide Symphony Orchestra Foundation in your Will. Your membership of the Grainger Circle can remain anonymous if you wish.

## Enquiries

For a confidential and sensitive discussion about your will or to notify us of your intentions, please contact Lucy Eckermann, Manager, Philanthropy & Development, on (08) 8233 6263 or [EckermannL@aso.com.au](mailto:EckermannL@aso.com.au).